



GLOBAL
GEOTHERMAL
ALLIANCE



Global Geothermal Growth

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TREASURE UNDER YOUR FEET





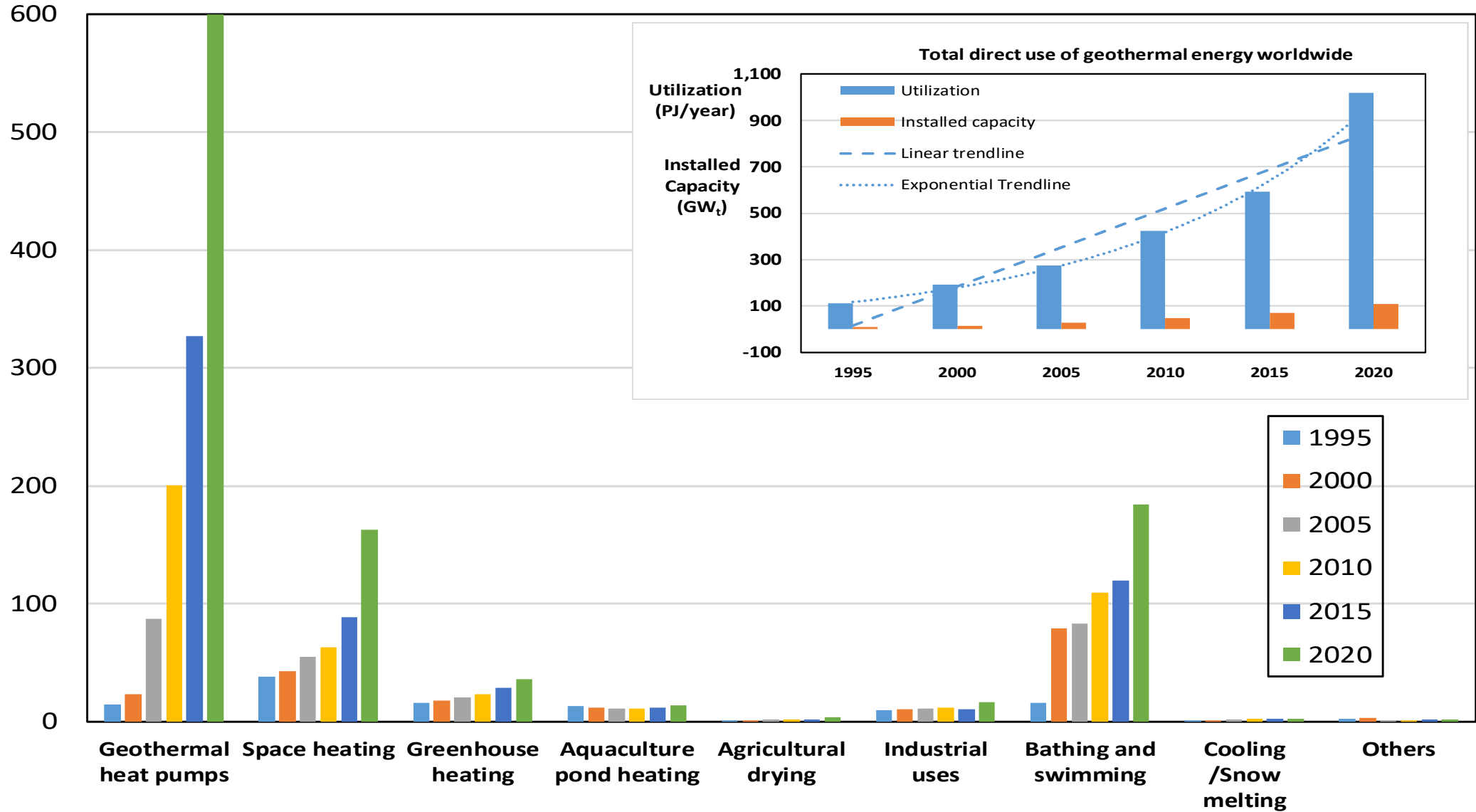


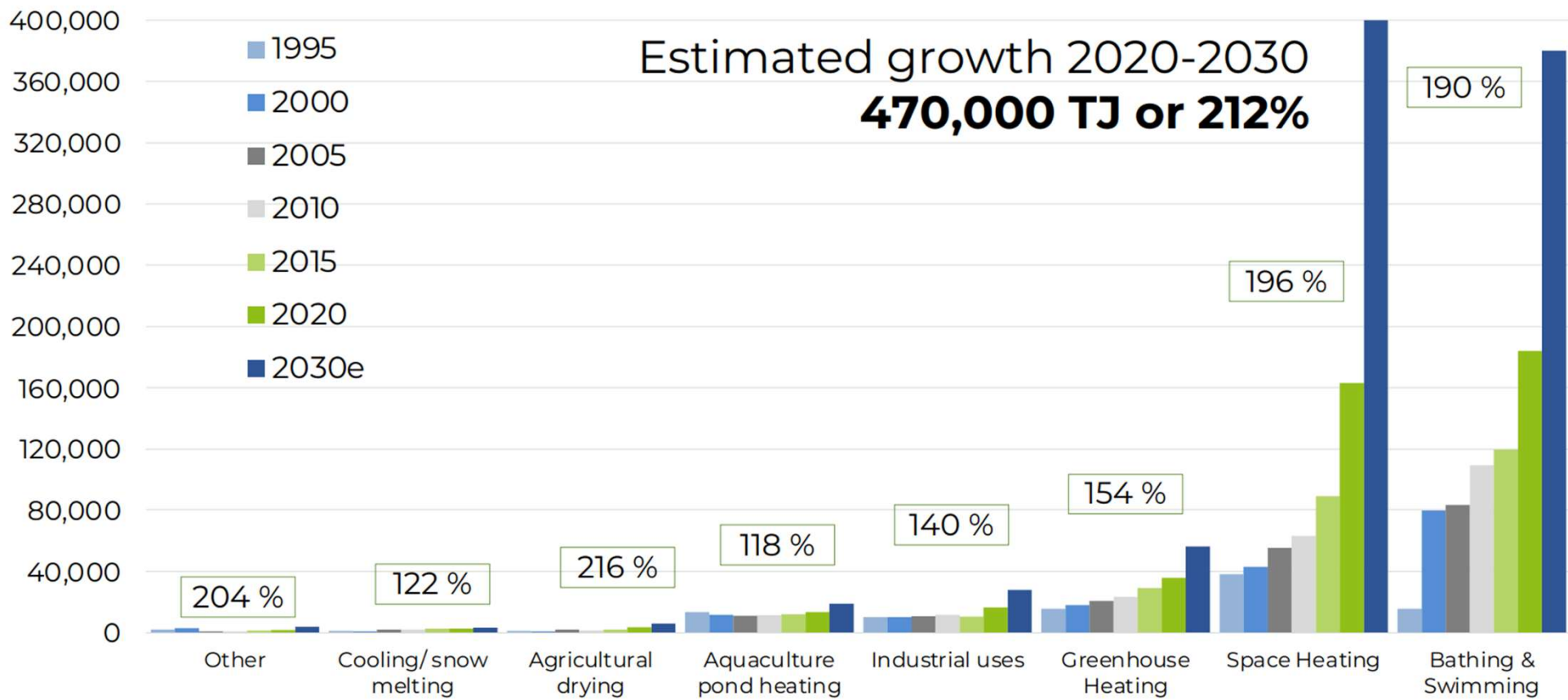




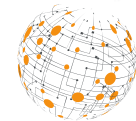
Direct use of geothermal energy worldwide

Utilization (PJ/year)

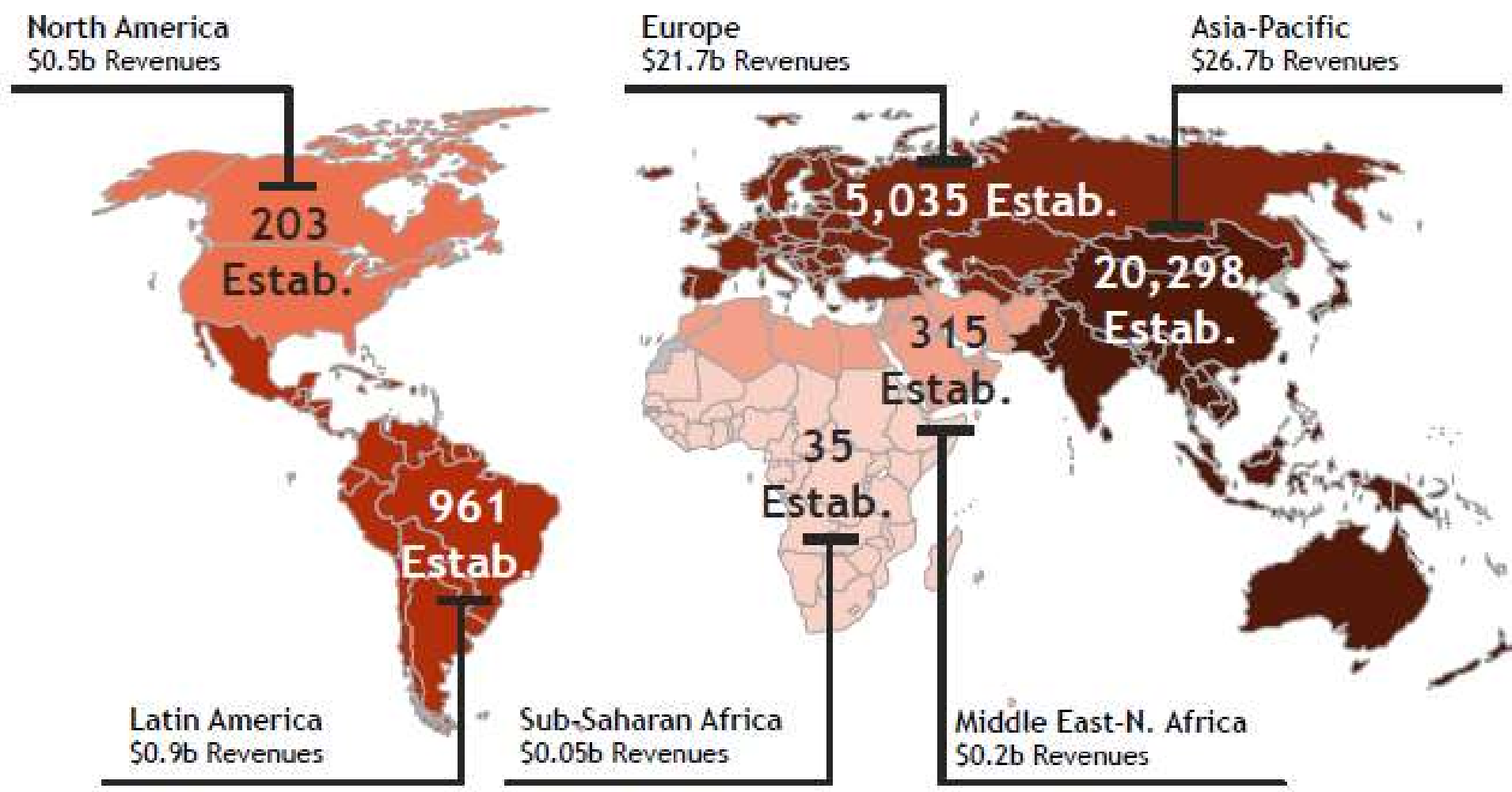




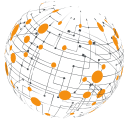
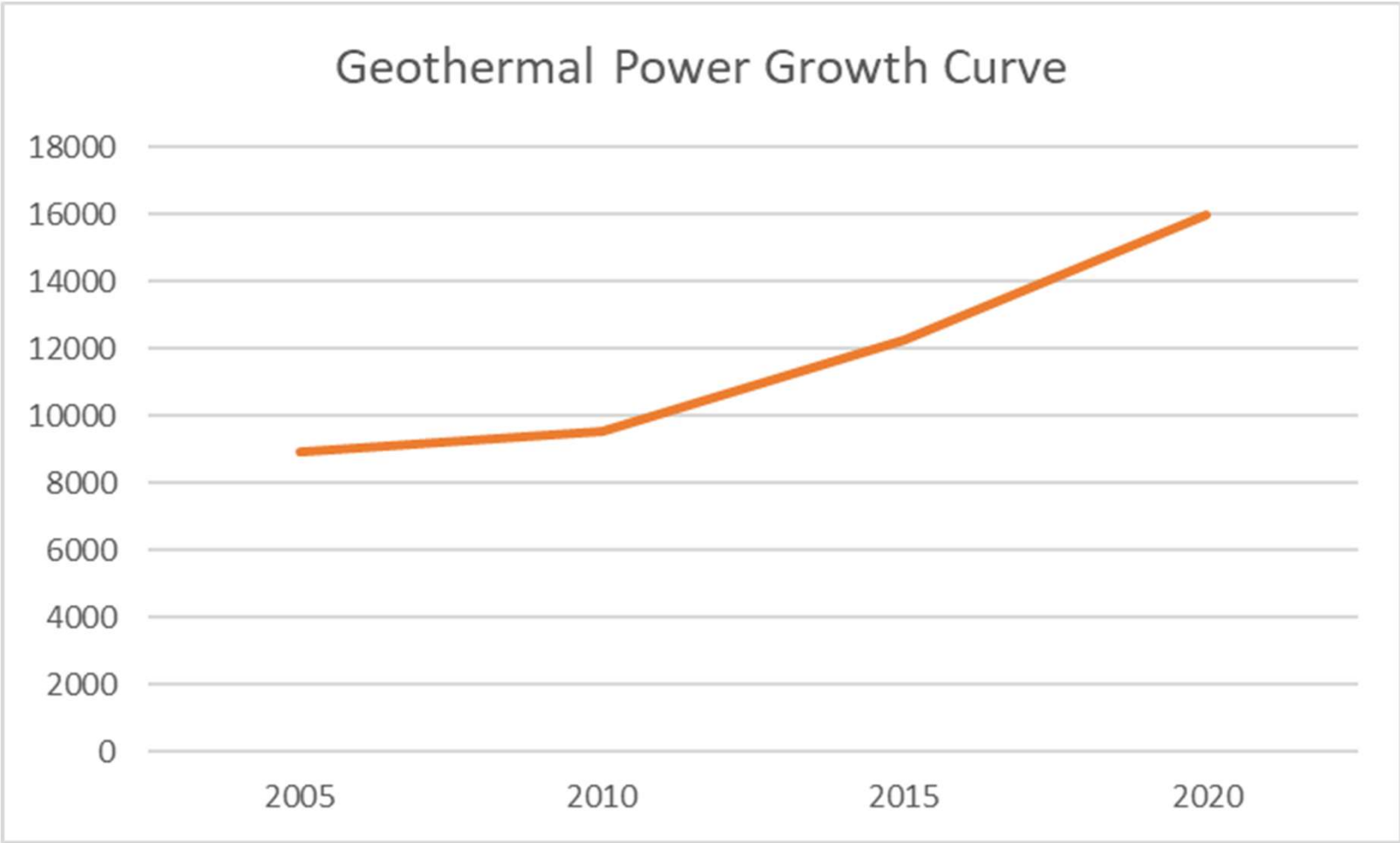
Source: Lund, J., Toth, A., Direct Utilization of Geothermal Energy 2020 Worldwide Review (IGA) - Estimates 2030 by ThinkGeoEnergy



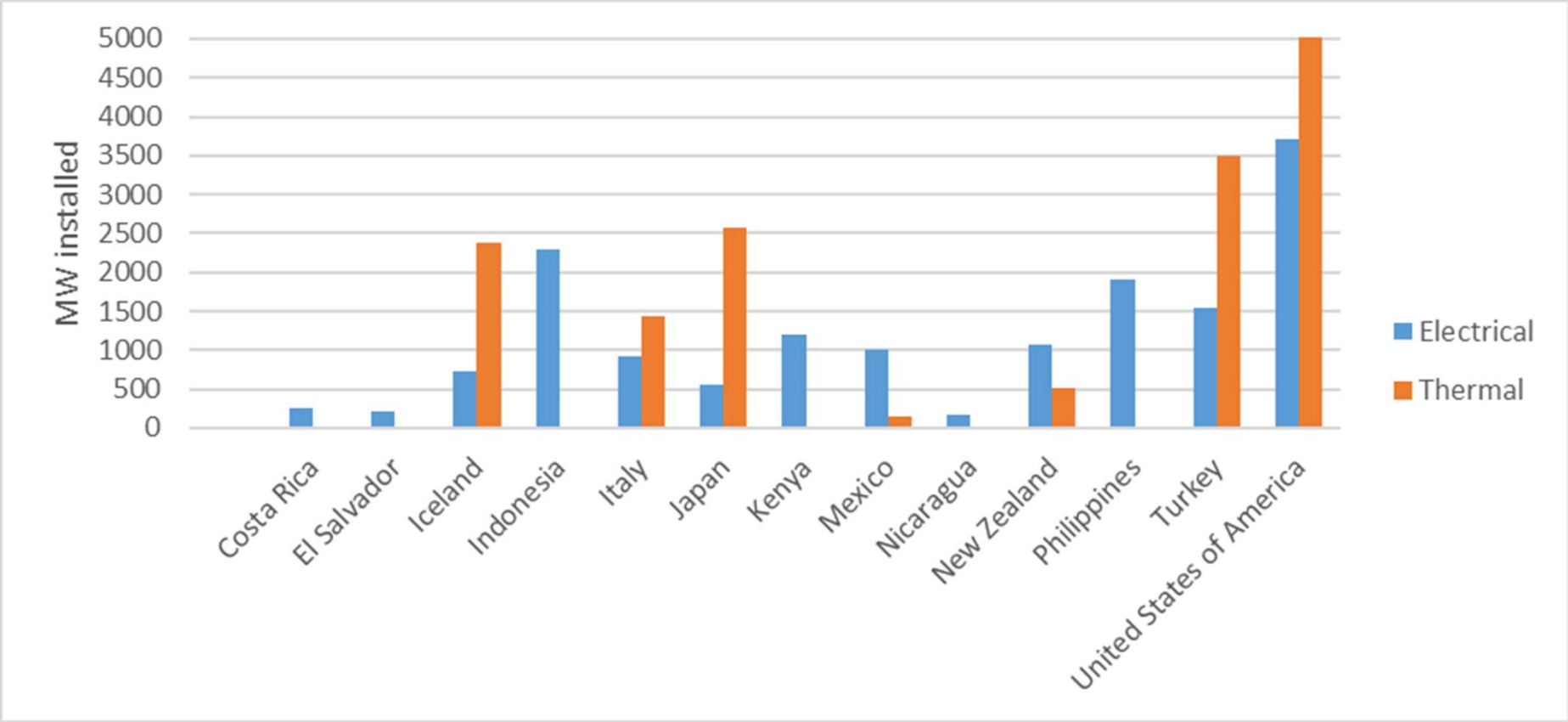
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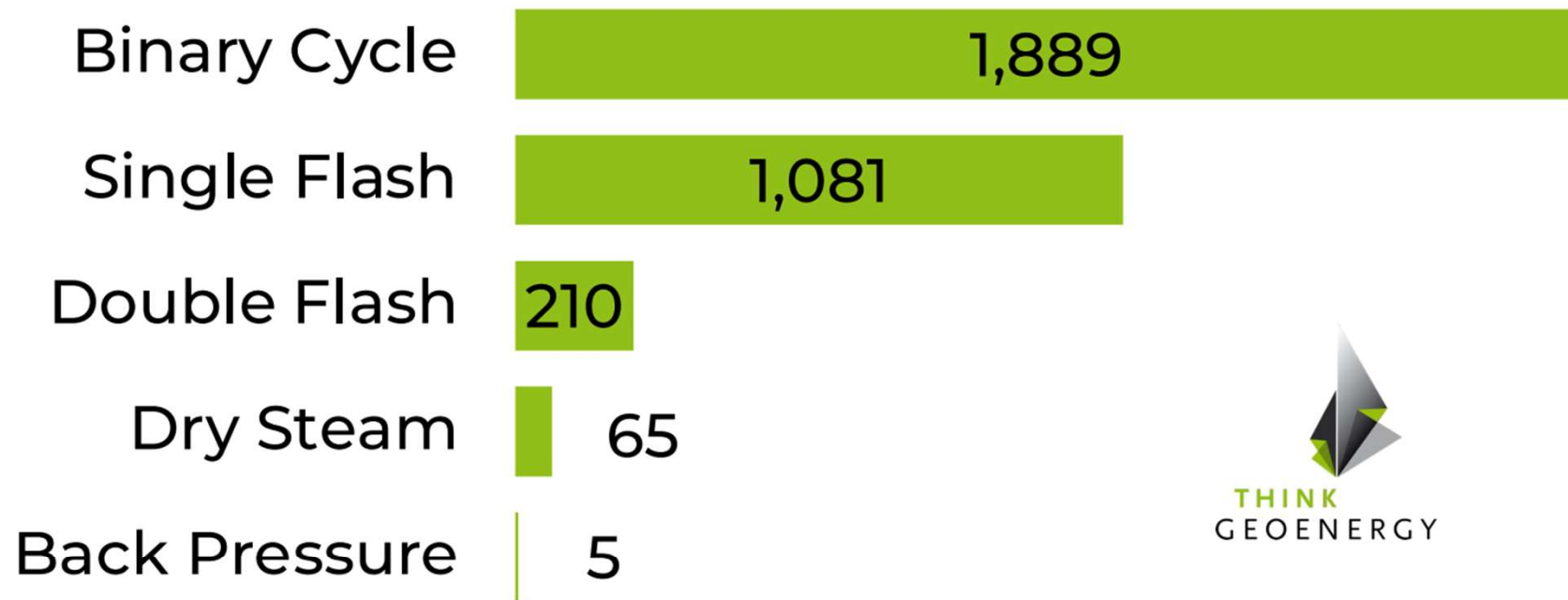
Power Growth Curve



Combined heat and power



Geothermal capacity (MW) additions 2015-2021 by technology



Source: TGE Research (2021)

Geothermal direct utilization





The Geothermal Story = a 1 Terawatt Story



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Muchas Gracias!



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IRENA
International Renewable Energy Agency