

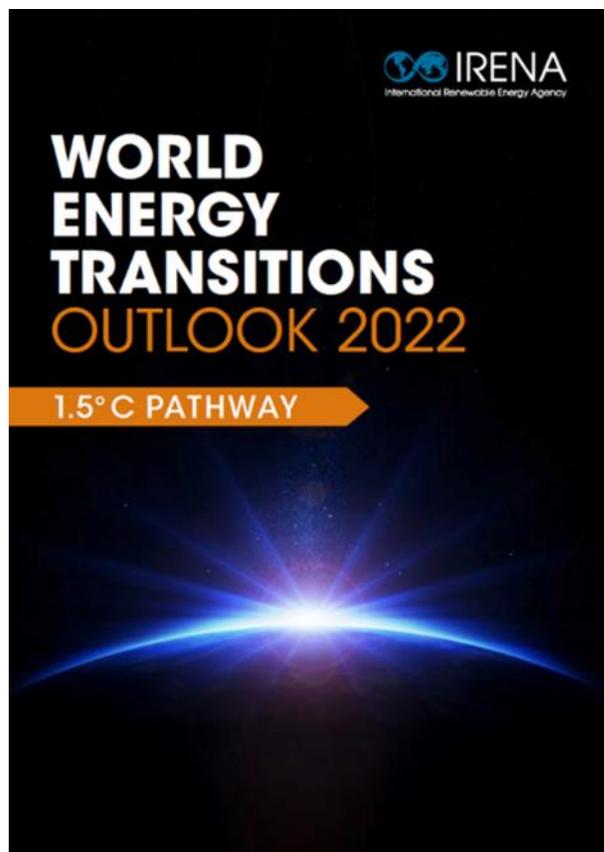
Green hydrogen: towards realising the global potential

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Madrid, 19 May 2022



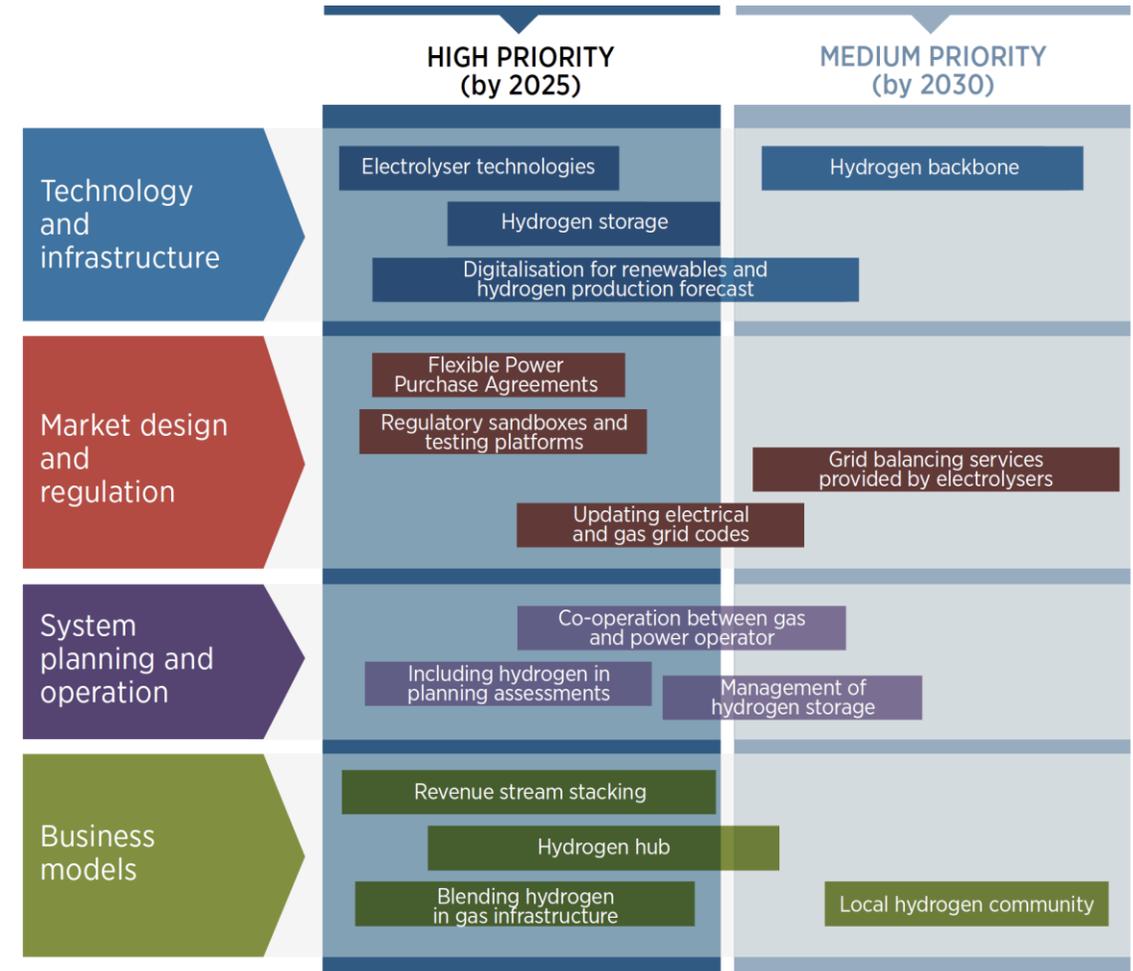
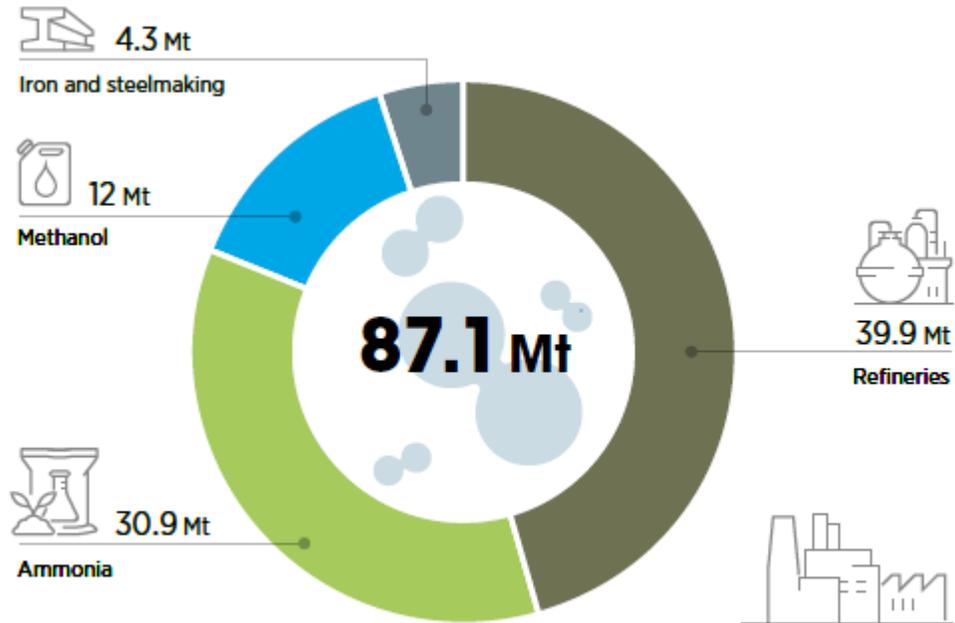
Green hydrogen plays a key role in the energy transition



Indicators	Recent years	2050 ²²⁾	Off/ On track	Required scaling factor (~X times)	
HYDROGEN	Clean hydrogen production	0.8 Mt ^{16), 21)} H₂	614 Mt H₂		Significant increase
	Investment needs for clean hydrogen infrastructure	0 ¹⁷⁾	116 USD billion/yr		Significant increase
	Clean hydrogen consumption - industry	0 ¹⁸⁾	38 EJ 		Significant increase

We need to move from blue to green and scale up

Industrial hydrogen demand, 2020

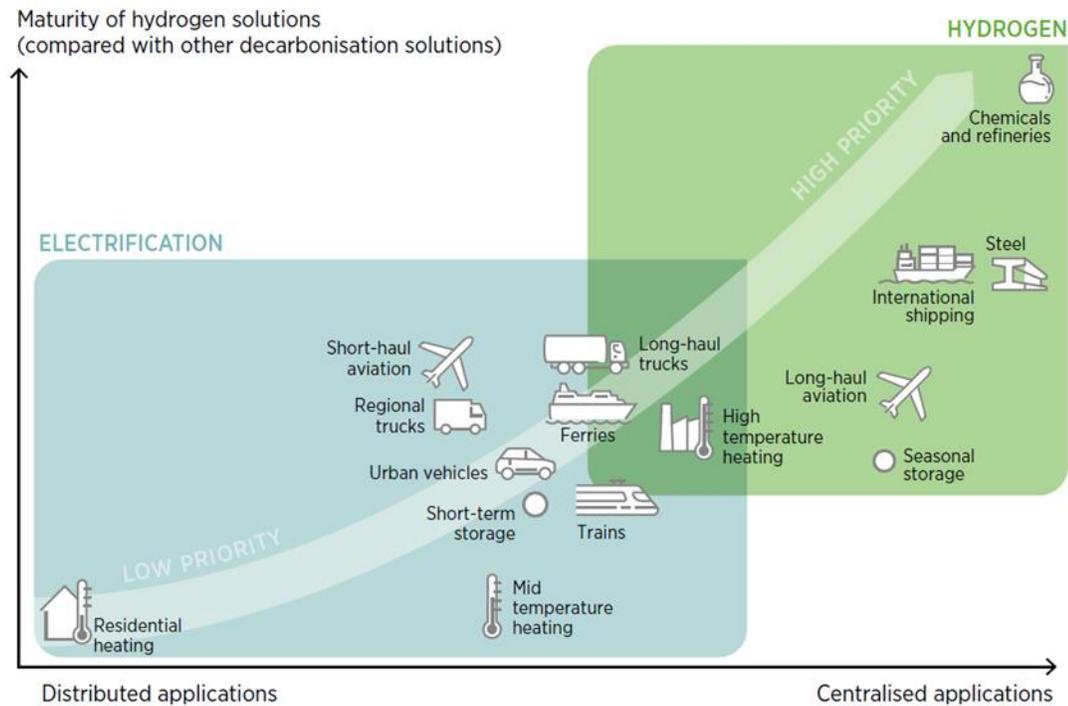


Hydrogen strategies have been multiplying across the globe

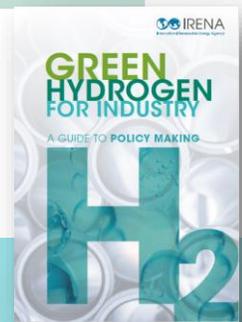
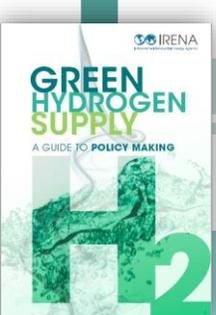
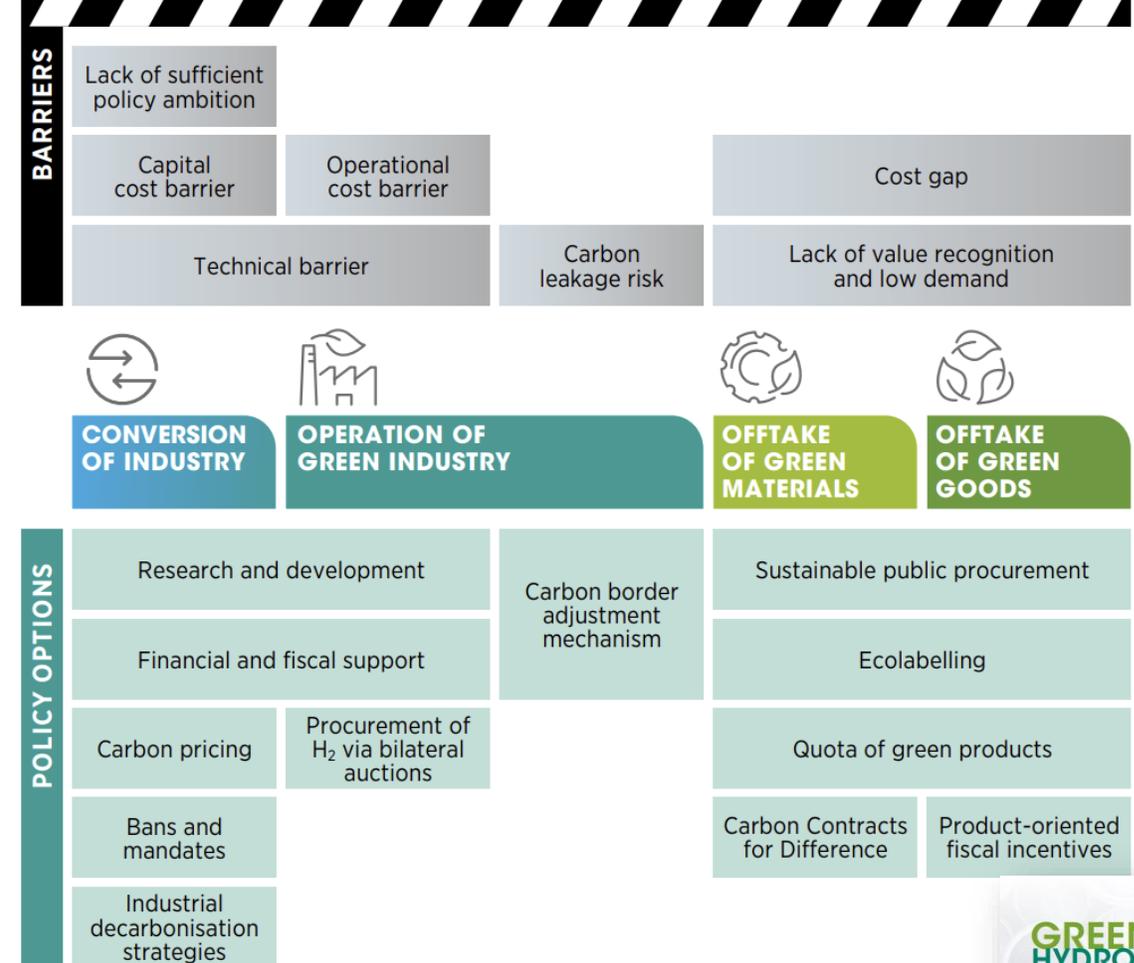
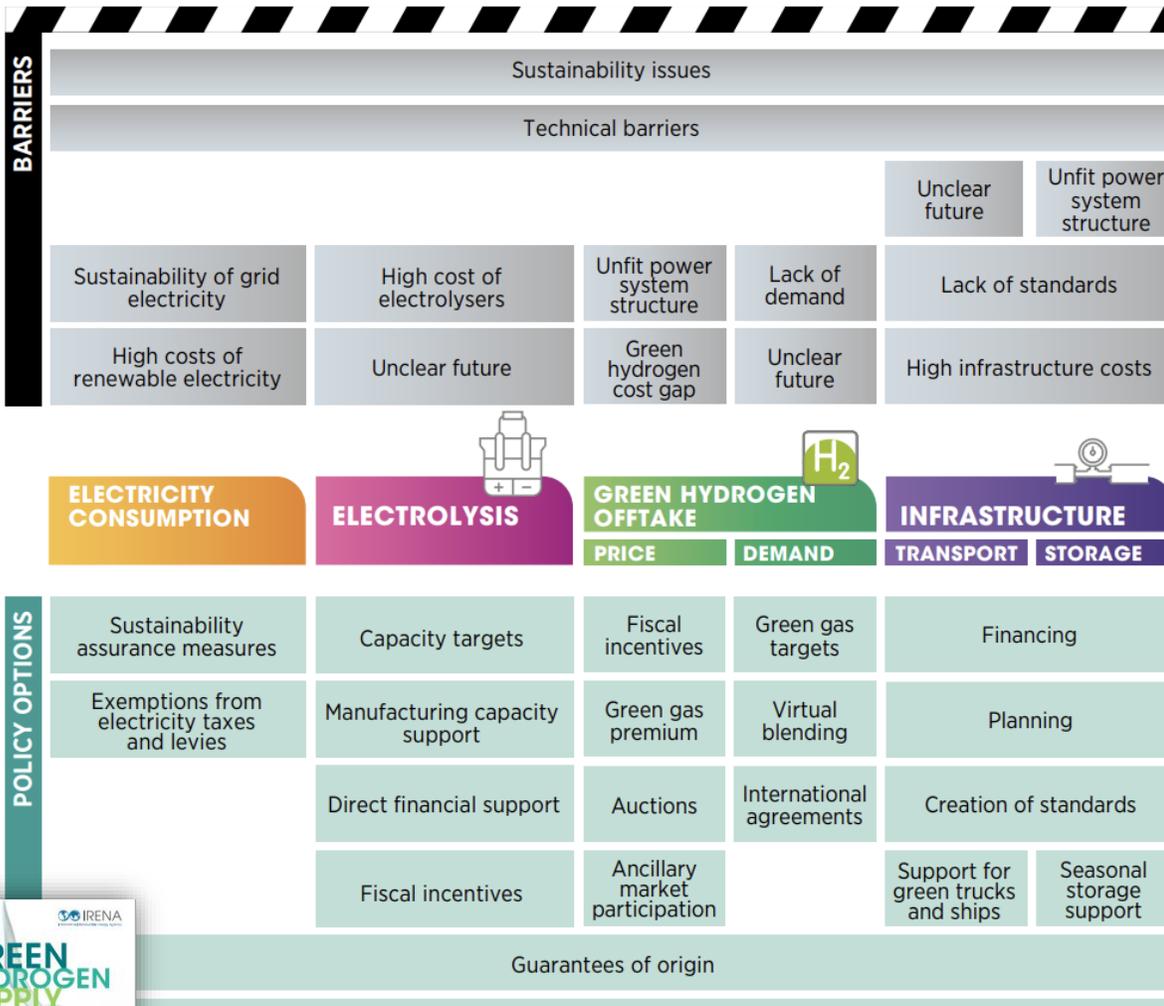


As of October 2021

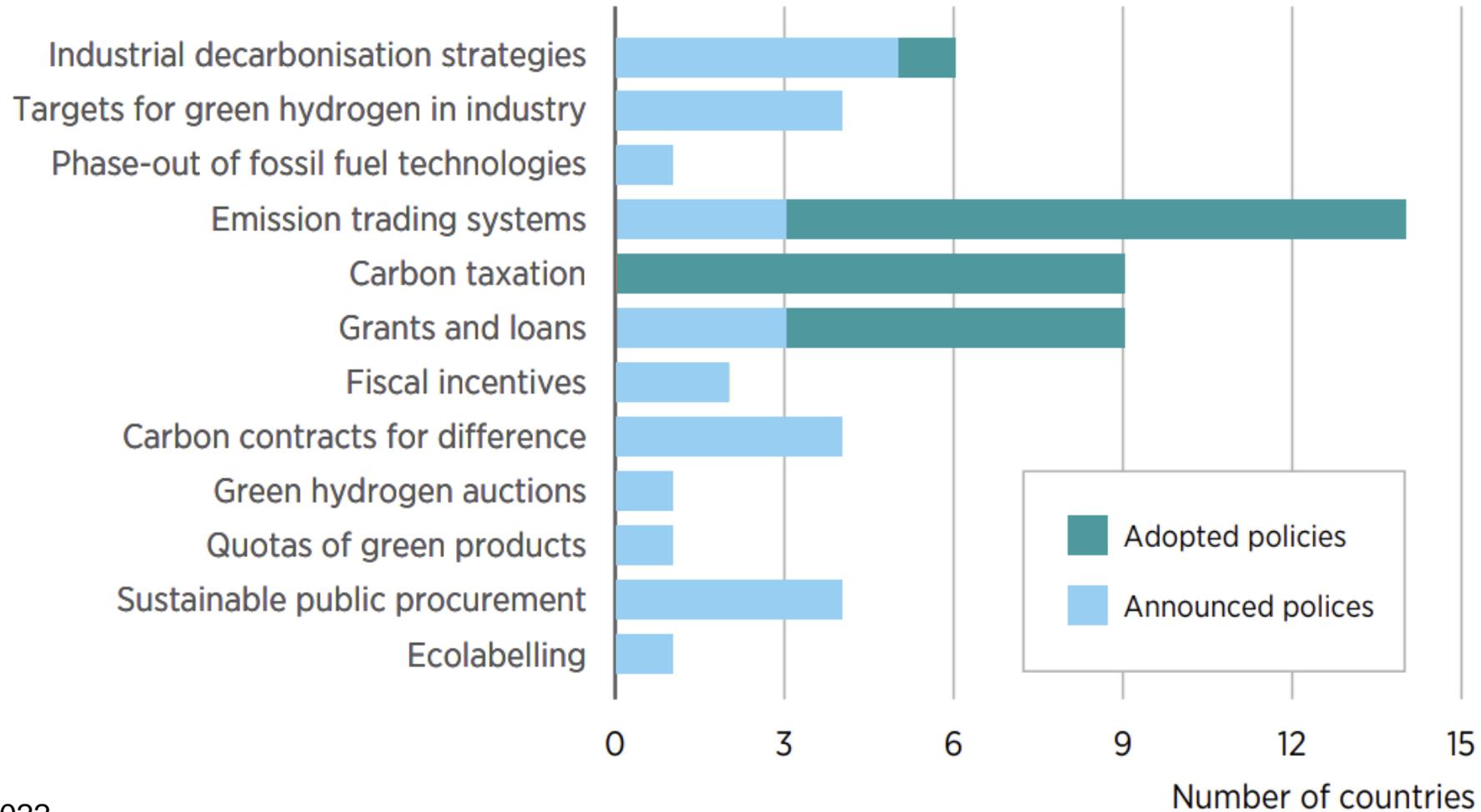
Policy makers need to set green hydrogen priorities



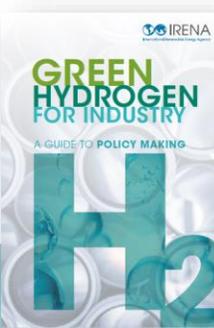
There are multiple supporting mechanism options



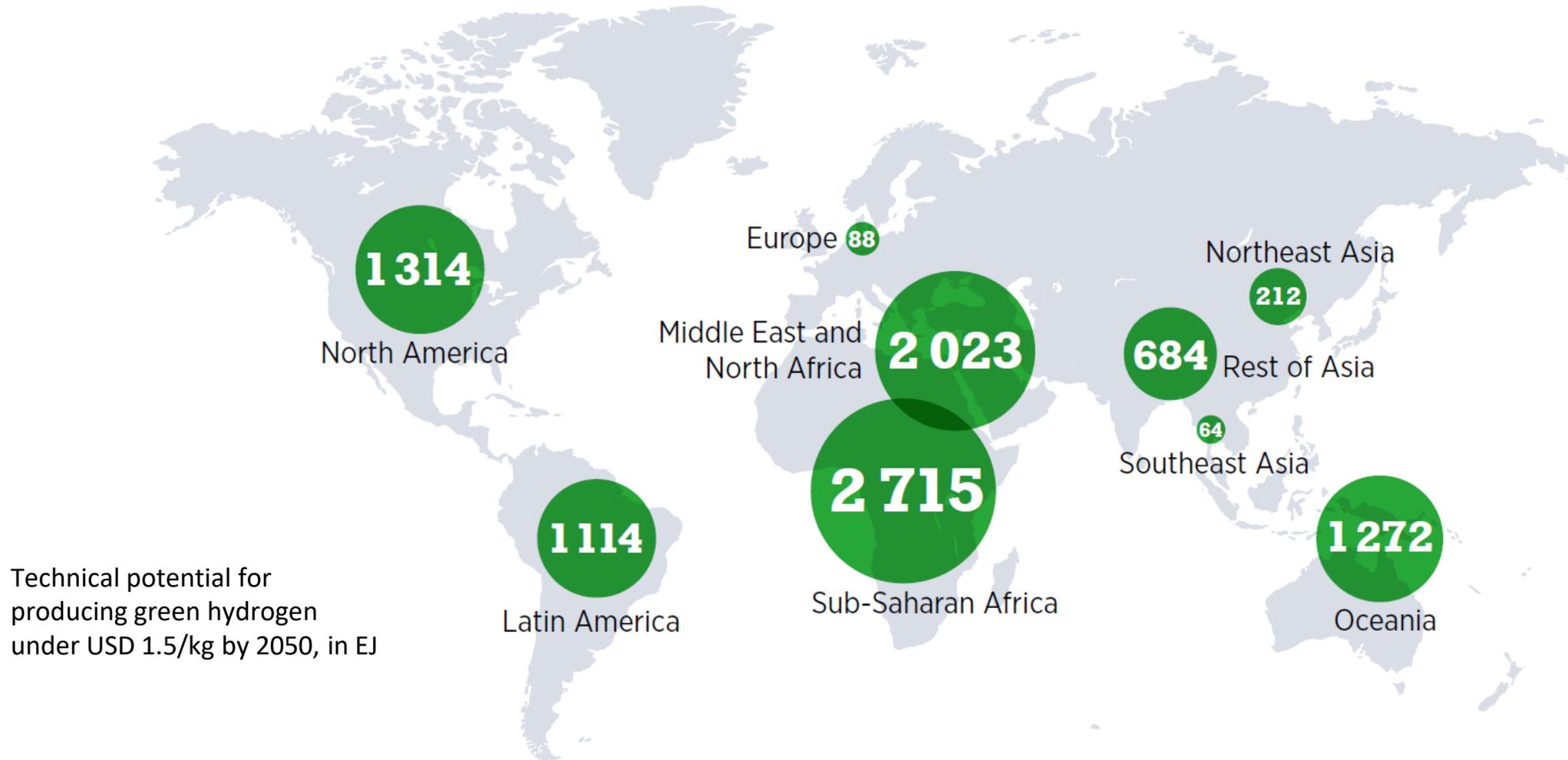
Few countries have adopted specific policies for H₂



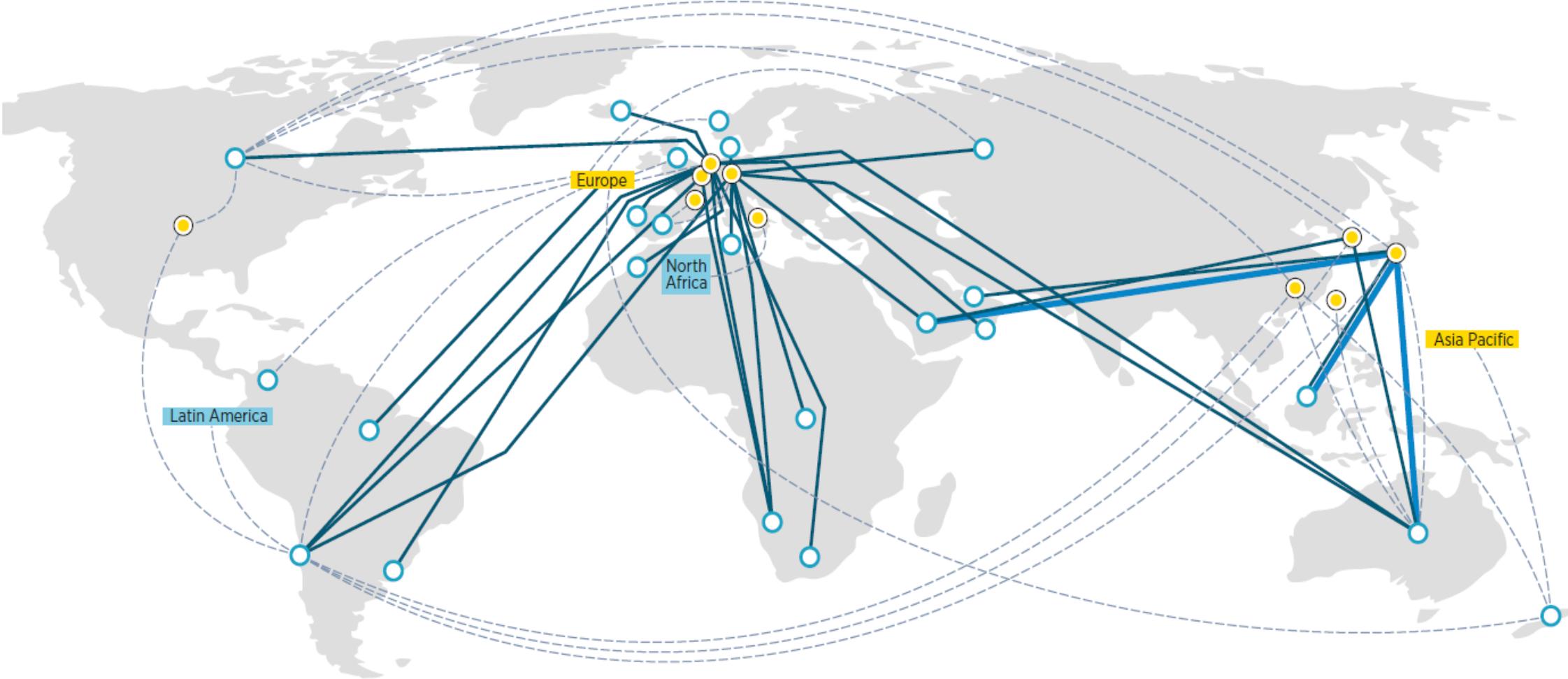
As of March 2022



Green hydrogen is likely to influence the geography of energy trade



Hydrogen trade routes, plans and agreements are expanding fast



- Exporter
- Importer
- Exporting region
- Importing region
- New routes in place or under development
- MoUs in place establishing trade routes
- - - Potential trade route explicitly mentioned in published strategies

Thank you
Gracias

 **IRENA**
International Renewable Energy Agency

