Hydrogen infrastructures in integrated energy systems – determinants and modelling options

08. 12. 2022 | 4th International Forum on Long-Term Scenarios for the Clean Energy Transition, IRENA Prof. Dr. Mario Ragwitz

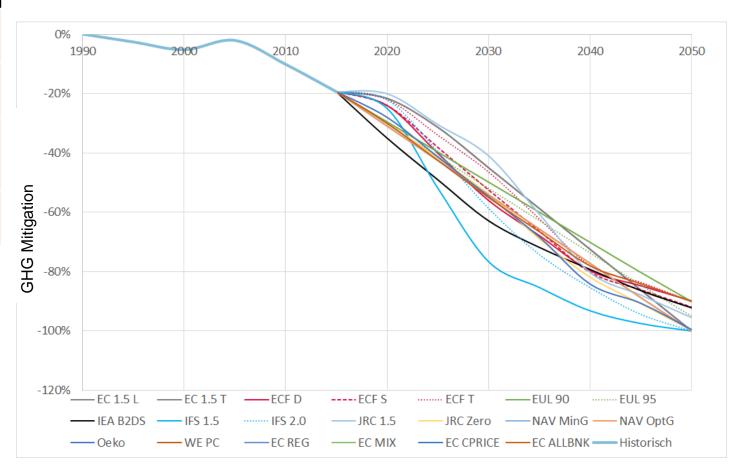




Meta-Analysis of main recent EU scenarios on GHG-neutral energy systems

Studie		Kürzel	Studien
EU		EC 2020	Commission Staff Working Document – Impact Assessment
	DEBORACIÓN DEBORACIÓN	JRC 2020	Towards net-zero emissions in the EU energy system by 2050
	And Andrew Constraints	EC 2019	Industrial Innovation – Pathways to deep decarbonisation of industry Part 2
		EC 2018	A Clean Planet for all

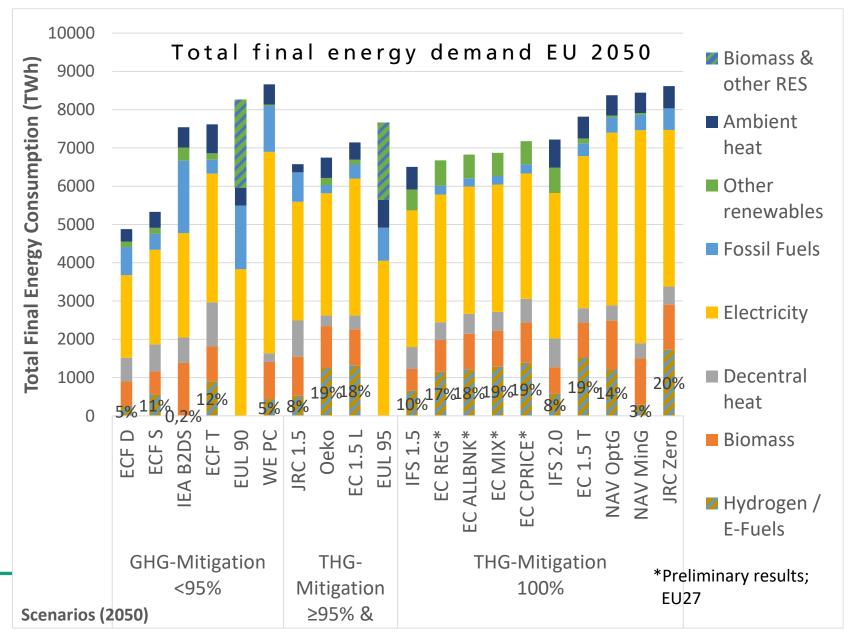
- 20 Scenarios
- GHG-Mitigation
 - 2030: 41 to 77 %
 - 2040: 70 to 93 %
 - 2050: 90 to 100 %



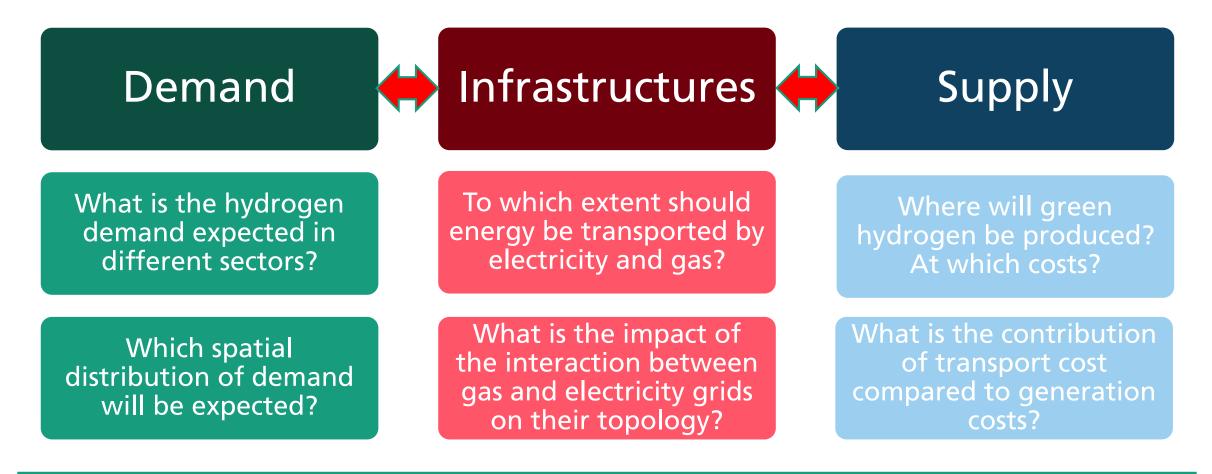
Source: Wietschel, Hebling, Ragwitz, et al. 2021, Sud Frathahofer National Hydrogen Council (NWR)

Meta-Analysis of main recent EU scenarios on GHG-neutral energy systems

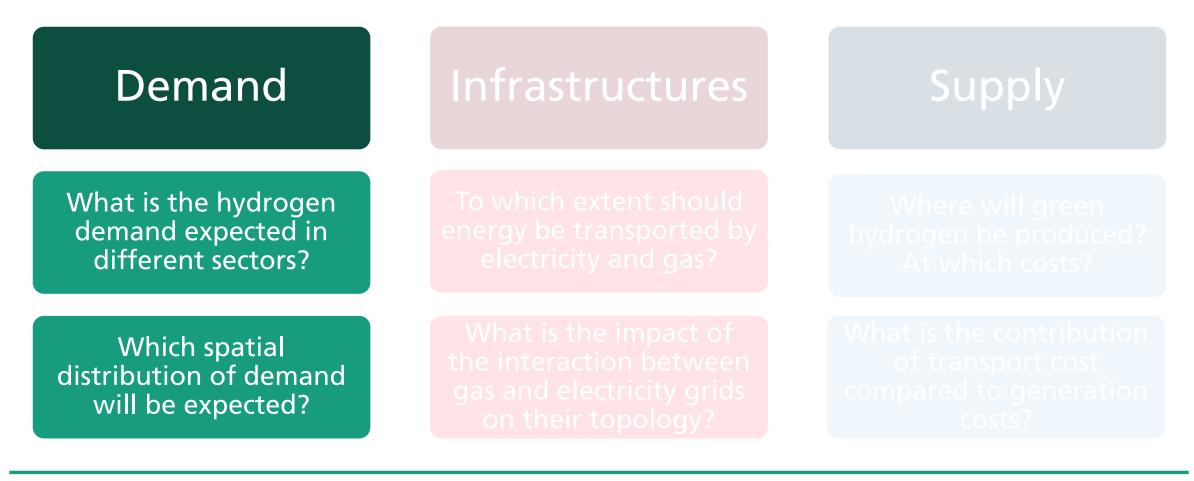
- Direct use of electricity dominates in all scenarios
- Hydrogen / e-fuel demand in GHG-neutral scenarios varies between 3% and 20%
- H₂- and e-fuel demand increases with the ambition level of GHGtarget
- Biomass potentials and deployment has a strong impact on hydrogen demand



None of these questions can be answered independently! Therefore new models are needed to consider the relevant interactions.

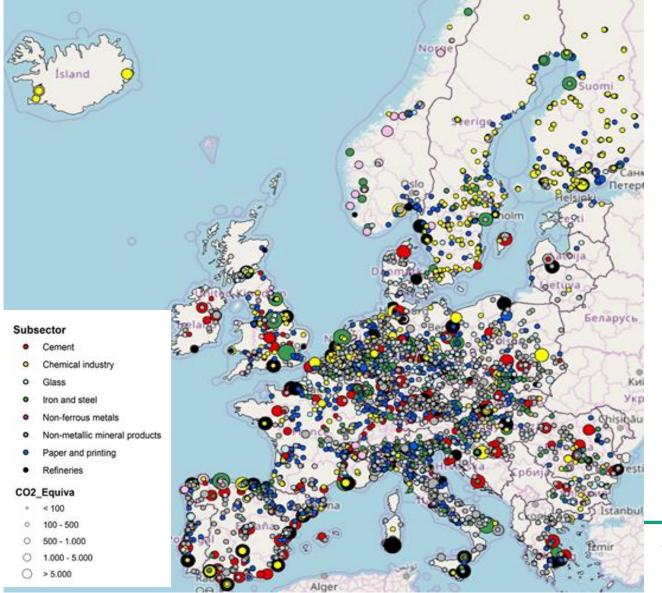








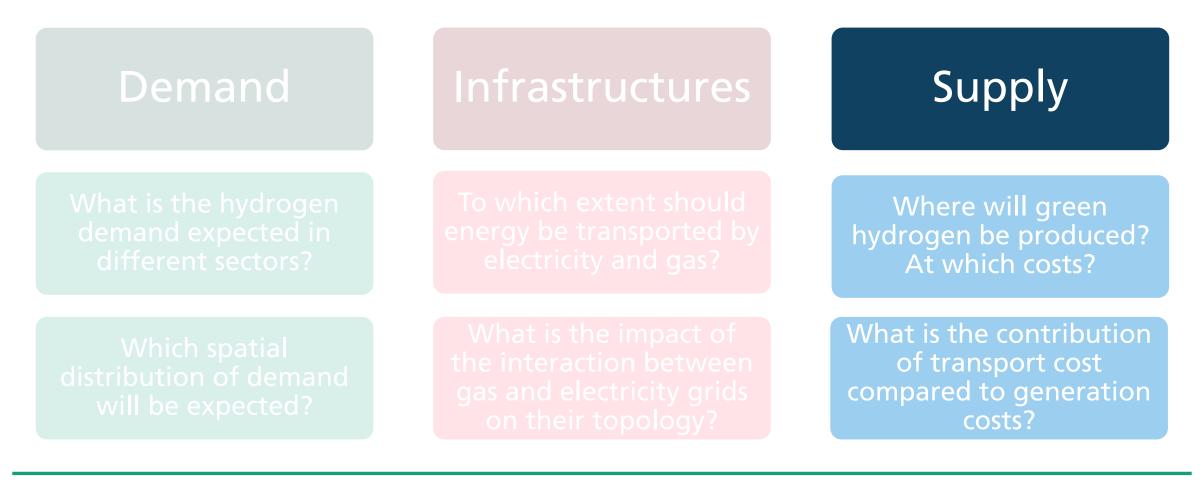
Which industry sectors will use hydrogen as a feedstock or fuel?



Forecast - Open database of energyintensive industry in Europe

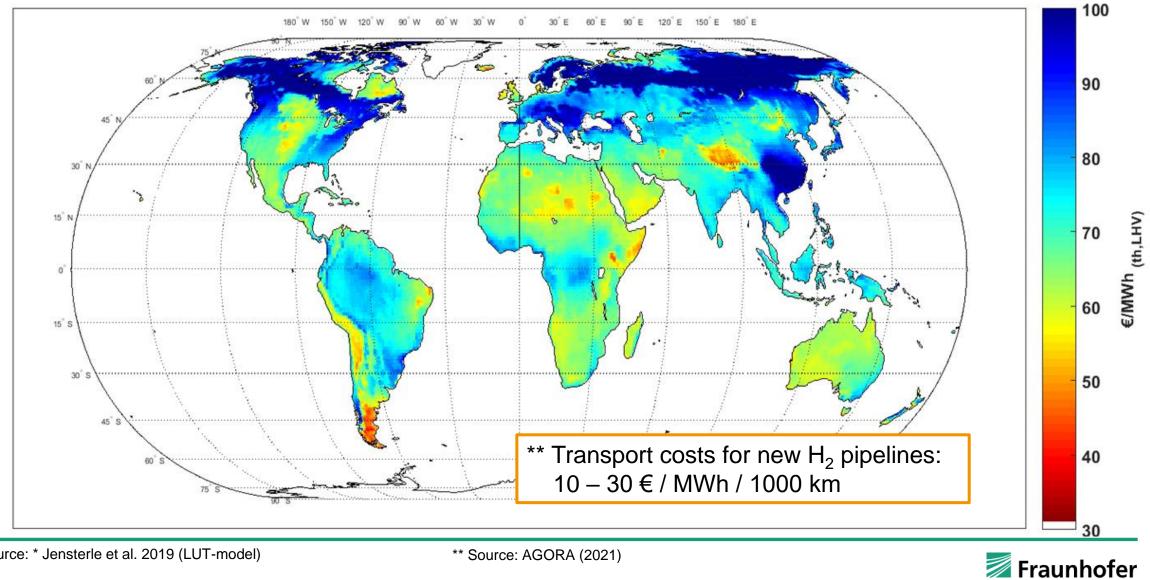
- Database of energy-intensive industrial sectors: cement, basic chemicals, glass, iron & steel, non-ferrous metals, nonmetallic minerals, paper, refineries
- In particular hydrogen demand can be calculated, site specifically based on known reinvestment cycles
- Coverage: ca. 5500 companies in the EU based on the emission registries E-PRTR** und EU-ETS***
- Spatial resolution: NUTS 3

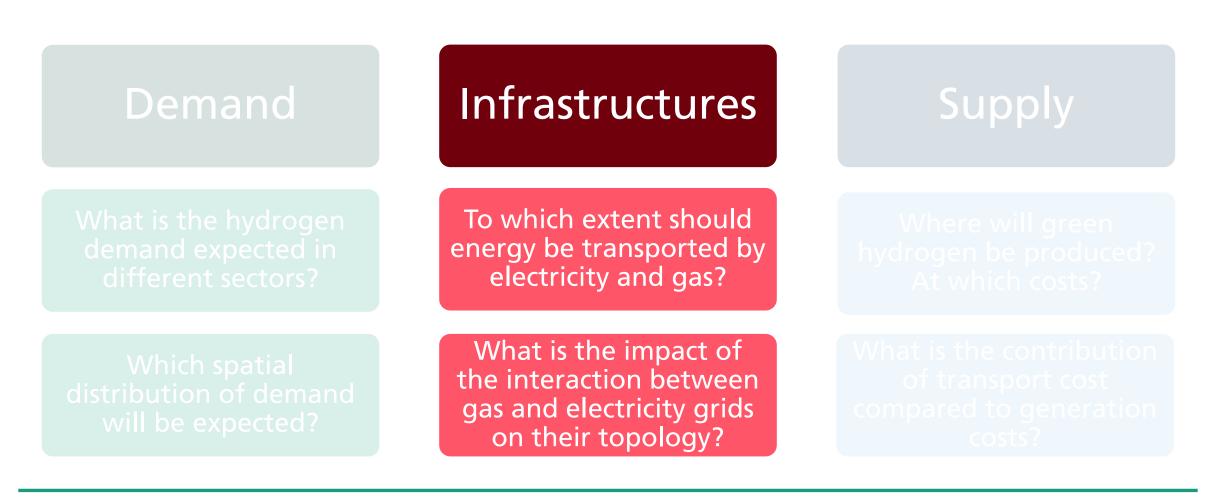
Sources: P. Manz, et al. Sustainability 2021, 13(3), 1439, Frauhofer ISI European Pollutant Release and Transfer Register European Union Emission Trading System



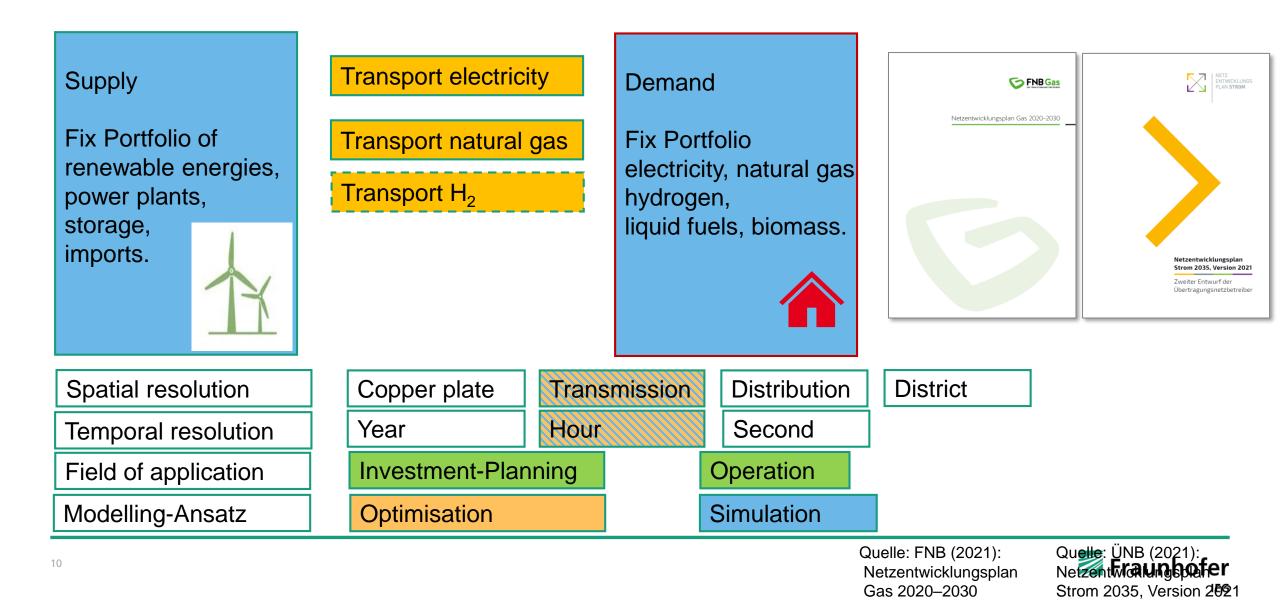


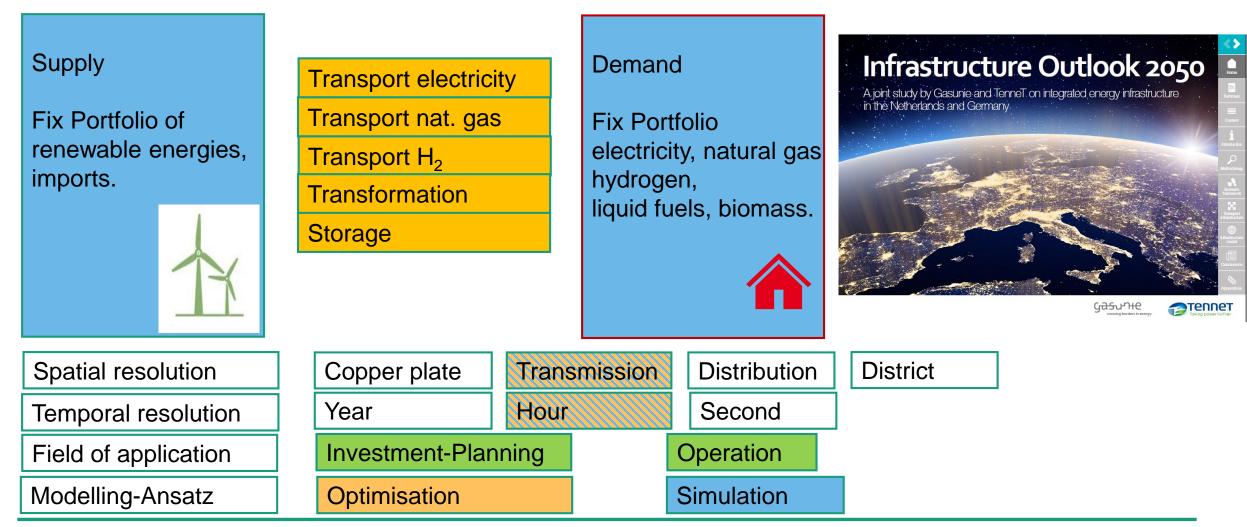
Import of synthetic fuels (E-fuels) - Generation costs of green hydrogen *





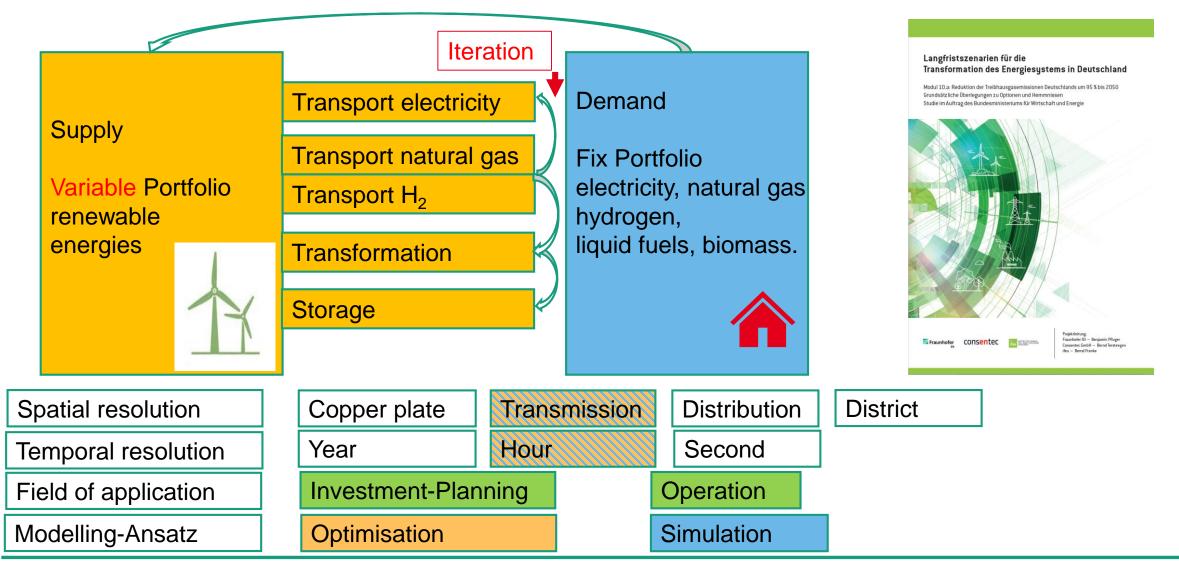






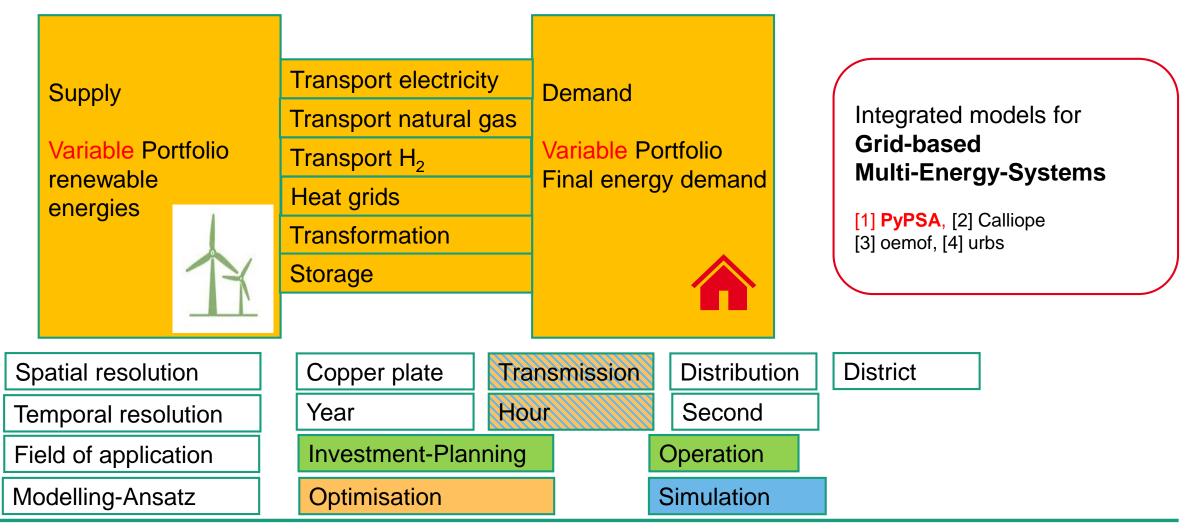
**Quelle: Infrastructure Outlook 2050: A joint study by Gasunie and TenneT on integrated energy infrastructure in the Netherlands and Germany (2019). https://www.gasunie.nl/en/expertise/system-integration/infrastructure-outlook-2050











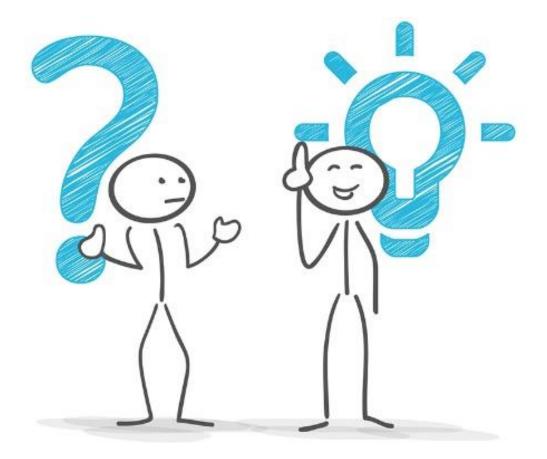


Conclusions

- Sector coupling will be a dominant property of future climate neutral energy systems.
- The share of electricity based sector coupling, hydrogen and synthetic fuels is characterized by high uncertainty in current studies.
- Besides uncertainties in general input data the challenge of fully integrated modelling of sector coupled infrastructure is a main reason for the broad spectrum of results.
- Most studies show a high demand of hydrogen, therefore dedicated hydrogen infrastructures will be needed.
- The detailed assessment of hydrogen demand and supply at high spatial resolution is needed in order to determine the topology of the infrastructures.
- Fully integrated modelling of demand, supply and electricity, gas / hydrogen / heat infrastructures at high resolution are required to assess the optimal energy infrastructures.
- Therefore models for grid-based multi-energy-systems are needed.



Q&A



Source: Rheumalis 2019

