Communication Best-Practices for Renewable Energies (RE-COMMUNICATE)

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The mission of IEA-RETD is to accelerate the large-scale deployment of renewable energies



IEA - RENEWABLE ENERGY TECHNOLOGY DEPLOYMENT

Platform for international cooperation on RE policies and actions under the legal framework of the IEA (Implementing Agreement)

 Created in 2005, currently 9 member countries: Canada, Denmark, France, Germany, Ireland, Japan, the Netherlands, Norway, UK.

Commissions 5-7 studies per year



IEA-RETD takes communication seriously

- Presenting studies at (joint) events with:
 - IEA Secretariat
 - IRENA
 - REN21
 - DIREC, JREF, COP, ...
- Dissemination channels:
 - Reports freely available <u>www.iea-retd.org</u>
 - Books published by Earthscan/Routledge and Elsevier
 - Press releases, mailing lists, Twitter, Facebook
 - Workshops



RETD









Background



In general RE have a positive image – but higher acceptance is needed for large-scale deployment

People seem to like renewables.

But:

Mis-perceptions in the public and at political level;

aggressive campaigns of incumbent stakeholders

How can RE communication be improved?

Survey Germany 9/2013:"100% RE should be reached as soon as possible." -> 85% full or rather supportive





Commissioning the scoping study "Communication Best-Practices for Renewable Energies"

Objectives

Provide **ideas and techniques** on how the benefits of RE can be better communicated *to* and *by* policy and decision makers in order to accelerate the deployment of RE.

Approach

- Document examples of RE communication campaigns
- Compare against best practice techniques
- Conduct two workshops (Brussels, Nov 2012, Feb 2013)
- Give recommendations









Comparing practice from governments, associations and NGOs with of (RE) communications theory





Analysing different types of communication activities ("campaigns")

Energy Agency of Upper Austria: Promotion of use of pellets

UK DECC: Interactive energy calculator





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Approaching communications strategy as a process with clearly defined stages





Broadening the reach of campaigns and reducing costs

Theory

- Increasing human and financial resources through cooperation
- Reducing cost burdens for those involved
- Improving design, reach and effectiveness



Practice

- Most RE communications tend to have limited funding
- Some campaigns used partnering:
 - Energy Agency of Upper Austria with network of over 160 regional businesses
 - EWEA leverages small budget to create the brand Global Wind Day



Understanding the audience and defining the campaign

Theory

- Research informs entire strategy:
 - Campaign objectives
 - Audience segmentation: How do they feel? What do they know? What media do they use?
 - Timing
 - Messaging
 - Media selection
- Reduce cost by narrowing scope

Practice

- Most case studies did research:
 - Attitudinal studies
 - Face-to-face meetings
 - Analyses of market studies
- Potential not fully used yet





Concentrating on swing votes and opinion-leaders

| | Interests | | |
|--|------------------|--------------|-----------------------------------|
| Stakeholders | Fossil / nuclear | Neutral | Renewables |
| Deciders / Multipliers: Politicians Managers / Entrepreneurs Private "Budget Holders" | | Target Group | |
| "Normal" Population: Private citizens Employees / Workforce Administration | | | Population matic distribution) |



Being interesting, memorable and relevant

WHEN THERE'S A HUGE SOLAR ENERGY SPILL, IT'S JUST CALLED A NICE DAY.

GREEN JOBS, Not more oil spills.



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Being inspiring to be remembered

- You don't bore people into buying your story!
- Competition for people's attention is tough
- Providing information is NOT enough:
 More information ≠ more action



- Poor campaigns can have a negative impact
- Knowing the audience to produce a message that will interest them



Applying consciously behavioural economics (can be counter-intuitive)

Framing of facts is often more important than facts themselves (and sometimes counter-intuitive).

Status quo bias

- Loss aversion: Individuals are more strongly motivated to avoid loss than acquire a similar gain
- Omission bias
- Endowment effect
- Hyperbolic discounting
- Pro-social behaviour

Also show what a community will lose by *not* investing in RE



Gute Nachbarn Starke Kommunen mit Erneuerbaren Energien

RE Value Creation Calculator





Placing messages within compelling stories

Theory

- Matching audience segments with communications channels
- Social media: Audience should interact with content
- "Recycling" content in different media



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Practice

- Focus on facts, rather than emotional narratives
- Some achieved only a few views or downloads



Communications activities

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Assessing campaign results against objectives



Red: No climate Action Plan Green: Climate action plan defined Yellow: Climate Action Plan in process



Actively defending RE's image in online and print media





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Ingredients for success: Structured approach, achievable goals & firm understanding of audience

- Mobilising larger budgets through partnering
- Using process of clearly-defined steps to develop long-term strategy
- Defining audience in thorough pre-campaign research
- Applying knowledge from behavioural economics
- Using more emotive campaign creatives
- Improving campaign evaluation
- Actively addressing negative media coverage





Conducting RE-focused survey in various countries

- Most existing surveys are not detailed enough
- Primary research covering:
 - Knowledge about RE
 - Attitudes towards RE
 - Demographic and socio-economic indicators
- Objectives:
 - Identifying ways of segmenting audiences
 - Understanding misconceptions in RE sector
 - Providing sound basis for future campaigns



2. Proposed next step: Communication platform



Establishing a dedicated platform for RE communication professionals

- Website with global reach
- To become the address to exchange knowledge on RE communication
- Country-specific information (local language!) and networks
- Regional workshops and annual international conference
- Funding for multiple years required





RE-COMMUNICATE gives valuable insights into theory and practice of RE communication

- Campaigns should consciously apply best-practice process.
- Case studies show many good approaches and ideas.
- But the potential is not fully used yet.
- Proposed next steps:
 - 1. Survey
 - 2. RE Communication Platform
- http://iea-retd.org/archives/publications/re-communicate

Conclusions



IEA-RETD is committed to support an <u>A</u>lliance on improving RE <u>C</u>ommunication and social acceptance

| Alliance building stakeholders including industry members, consume | READy RENEWABLE ENERGY ACTION ON DEPLOYMENT |
|---|---|
| Communicate knowledge about renew technologies and issues to create aware concerns of stakeholders, and build up t | |
| Target setting Clarify the goals, set ambitious targets on all levels a enact policies to achieve goals. | ACTION |
| Integrating Integrate renewables into policymaking and take synergies with energy efficiency. | Six policy actions |
| Optimizing Optimize policy frameworks by building on own policies or opplicy mechanisms and adapting them to specific circums | for accelerated deployment of renewable energy |
| Neutralizing Neutralize disadvantages in the marketplace, s misconceptions of costs and the lack of a leve | Summary RETD |



For additional information on RETD

Online: Contact: www.iea-retd.org IEA_RETD@ecofys.com





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RETD stands for *Renewable Energy Technology Deployment*.

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- Created in 2005, currently 9 member countries: Canada, Denmark, France, Germany, Ireland, Japan, the Netherlands, Norway, UK.
- Commissions annually 5-7 studies providing innovative policy options and international best-practices
- Reports and handbooks are freely available at <u>www.iea-retd.org</u>.
- Organizes workshops and presents at international events.



IEA-RETD studies cover a wide range of policy fields



RE for Remote Areas and Islands (2011-12)



Next generation RES-E policy instruments (2012-13)

Cost and Business Case Comparisons of RET vs. non-RET (2012-13)



Costs of In-Action (2011)





Individuals perceive the value of an object higher if they already possess it than if they don't

Individuals value a ticket with a 50% chance of winning \$20 differently:

- If they already possess it: \$11.02
- If they have to acquire it: \$5.60



Creating a sense of ownership to increase support for RE

 'My wind turbine and me' competition in schools, France





Using behavioural economics to inform campaigns

- Framing of facts is often more important than facts themselves
- Behavioural economics can be counter-intuitive
 -> its conscious application is necessary to counteract
- Status quo bias: Individuals have a strong bias against change
- Omission bias: Individuals prefer harmful inaction over harmful action
- Loss aversion: Individuals are more strongly motivated to avoid loss than acquire a similar gain
- Endowment effect: Individuals perceive the value of an object higher if they possess it than if they don't
- Hyperbolic discounting: Individuals make short-sighted decisions if costs or benefits (not both!) are immediate
- Pro-social behaviour: Individuals value fairness and act pro-socially to benefit from "warm glow" effect



Values Mode Segmentation in 5 countries showed large differences in the composition of the populations





Pre-campaign research will inform the development of specific messages for each audience segment

- Craft messages for each segment audience:
 - Test your message
 - Reason vs. emotion
 - Creating a sense of urgency vs. creating guilt
 - One issue vs. all issues
 - Simplify the message
 - Link the message to public concerns





The 10 key points of the RE-COMMUNICATE Executive Summary

- 1. Partnering and financing: Partnerships broaden the reach of communications and reduce costs –which is crucial in the context of RE communications, which tend to have limited funding.
- 2. Pre-campaign research: Research builds in-depth understanding of target audiences for RE campaigns and provides insights into how best to communicate with them, producing more effective, targeted communications.
- 3. Definition of objectives: A RE campaign will only be as targeted, measurable and successful as its objectives allow it to be.
- 4. Time planning and duration: Timing is everything for RE communications campaigns.
- 5. Audience definition and segmentation: The beliefs, values, needs, desires and interpretations of RE and the deployment of RE technologies vary widely between audience segments.
- 6. Campaign messaging: Messages about RE should be carefully differentiated by segment, taking insights from behavioural economics into account where possible.
- 7. Campaign creatives: Aiming only to be heard or seen is not enough, particularly in a crowded arena such as energy policy – RE campaigns must compete with communications about other energy sources, and strive to be remembered and acted upon..
- 8. Campaign channels: Efforts must be made to match audience segments identified as particularly relevant to RE
 deployment with communications channels they personally value and are exposed to..
- 9. Evaluation: Learning from your mistakes is only an option if you know what mistakes were made.
- 10. Proactive response to negative media coverage: There are many misconceptions and negative opinions
 expressed about RE in the media, and these should be addressed to enhance understanding and perceptions of RE.